

FINAL TERMS

4 October 2013

TÜRKİYE GARANTİ BANKASI A.Ş.

**Issue of RON 34,500,000 6.00 per cent. Notes due October 2018 (the Notes)
under the U.S.\$2,500,000,000
Global Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 19 April 2013 and the supplements to it dated 13 May 2013, 16 August 2013 and 12 September 2013 which together constitute a base prospectus for the purposes of the Prospectus Directive (the **Base Prospectus**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been published on the Issuer's website: (www.garanti.com.tr/en/our_company/investor_relations/financials_and_presentations/annual_and_interim_reports.page).

- | | |
|--|--|
| 1. Issuer: | Türkiye Garanti Bankası A.Ş. |
| 2. (a) Series Number: | 2013-58 |
| (b) Tranche Number: | 1 |
| (c) Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 3. Specified Currency or Currencies: | Romanian Leu (RON) |
| 4. Aggregate Nominal Amount: | |
| (a) Series: | RON 34,500,000 |
| (b) Tranche: | RON 34,500,000 |
| 5. Issue Price: | 100.00 per cent. of the Aggregate Nominal Amount |
| 6. (a) Specified Denominations: | RON 500,000 |
| (b) Calculation Amount: | RON 500,000 |
| 7. (a) Issue Date: | 8 October 2013 |
| (b) Interest Commencement Date: | Issue Date |
| 8. Maturity Date: | 8 October 2018 |
| 9. Interest Basis: | 6.00 per cent. Fixed Rate |

(see paragraph 15 below)

- | | |
|---|---|
| 10. Redemption Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount |
| 11. Change of Interest Basis: | Not Applicable |
| 12. Put/Call Options: | Not Applicable |
| 13. (a) Status of the Notes: | Senior |
| (b) Date Board approval for issuance of Notes obtained: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | |
|-----------------------------------|--|
| 14. Fixed Rate Note Provisions | Applicable |
| (a) Rate(s) of Interest: | 6.00 per cent. per annum payable in arrear on each Interest Payment Date |
| (b) Interest Payment Date(s): | 8 October in each year up to and including the Maturity Date |
| (c) Fixed Coupon Amount(s): | Not Applicable |
| (d) Broken Amount(s): | Not Applicable |
| (e) Day Count Fraction: | Actual/Actual (as defined in Condition 6.2(d), for which purpose "Interest Period" shall have the meaning given to it in Condition 6.2(a)) |
| (f) Determination Date(s): | Not Applicable |
| 15. Floating Rate Note Provisions | Not Applicable |
| 16. Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | |
|--|--|
| 17. Notice periods for Condition 8.2: | Minimum period: 15 days Maximum period: 30 days |
| 18. Issuer Call: | Not Applicable |
| 19. Investor Put: | Not Applicable |
| 20. Final Redemption Amount: | RON 500,000 per Calculation Amount |
| 21. Early Redemption Amount payable on | RON 500,000 per Calculation Amount |

redemption for taxation reasons or on event of default:

GENERAL PROVISIONS APPLICABLE TO THE NOTES

22. Form of Notes:

(a) Form:

Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event

(b) New Global Note:

No

23. Additional Financial Centre(s):

London and New York City

24. Talons for future Coupons to be attached to Definitive Notes:

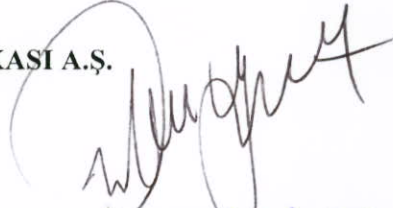
No

Signed on behalf of **TÜRKİYE GARANTİ BANKASI A.Ş.**



By: FERİYE GÖK.....

Duly authorised



By: ÖZLEM GÜÇLÜ.....

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (a) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be listed on the Official List and admitted to trading on the Main Securities Market of the Irish Stock Exchange plc with effect from 8 October 2013.
- (b) Estimate of total expenses related to admission to trading: EUR 500

2. RATINGS

Ratings: The following ratings reflect ratings assigned to Notes of this type issued under the Programme generally:

BBB by Fitch Ratings Ltd. (**Fitch**); and Baa2 by Moody's Investor Service Limited (**Moody's**).

Each of Fitch and Moody's is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the **CRA Regulation**).

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. YIELD

Indication of yield: 6.00 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5. OPERATIONAL INFORMATION

- (a) ISIN Code: XS0975844787
- (b) Common Code: 097584478
- (c) CUSIP: Not Applicable
- (d) Any clearing system(s) other than DTC Euroclear Bank SA/NV and Clearstream Banking, société

anonyme and the relevant identification number(s):

- | | | |
|-----|--|--|
| (e) | Delivery: | Delivery against payment |
| (f) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (g) | Deemed delivery of clearing system notices for the purposes of Condition 15: | Any notice delivered to Noteholders through the clearing systems will be deemed to have been given on the first business day after the day on which it was given to Euroclear and Clearstream, Luxembourg. |
| (h) | Intended to be held in a manner which would allow Eurosystem eligibility: | No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

6. DISTRIBUTION

- | | | |
|-----|---|--|
| (a) | Method of distribution: | Non-syndicated |
| (b) | If syndicated, names of Managers: | Not Applicable |
| (c) | Date of Subscription Agreement: | Not Applicable |
| (d) | Stabilising Manager(s) (if any): | Not Applicable |
| (e) | If non-syndicated, name of relevant Dealer: | J.P. Morgan Securities plc |
| (f) | U.S. Selling Restrictions: | Reg. S Compliance Category 2; Rules identical to those provided in TEFRA D |